



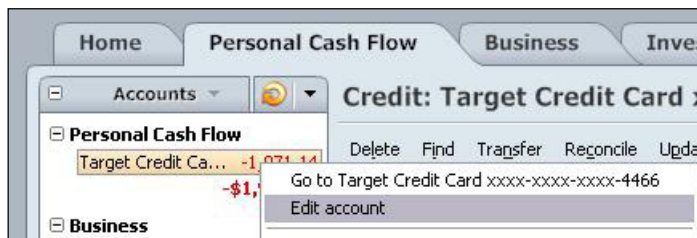
Quicken® Windows 2008-2010 Web Connect Deactivate/Reactivate One Step Update Instructions

As Wauchula State Bank transitions to the new Enhanced Online Banking and Bill Pay, there are some steps that you will need to take that will modify your Quicken settings to ensure a smooth transition of your data. This update may be time sensitive and should only take about 10 minutes.

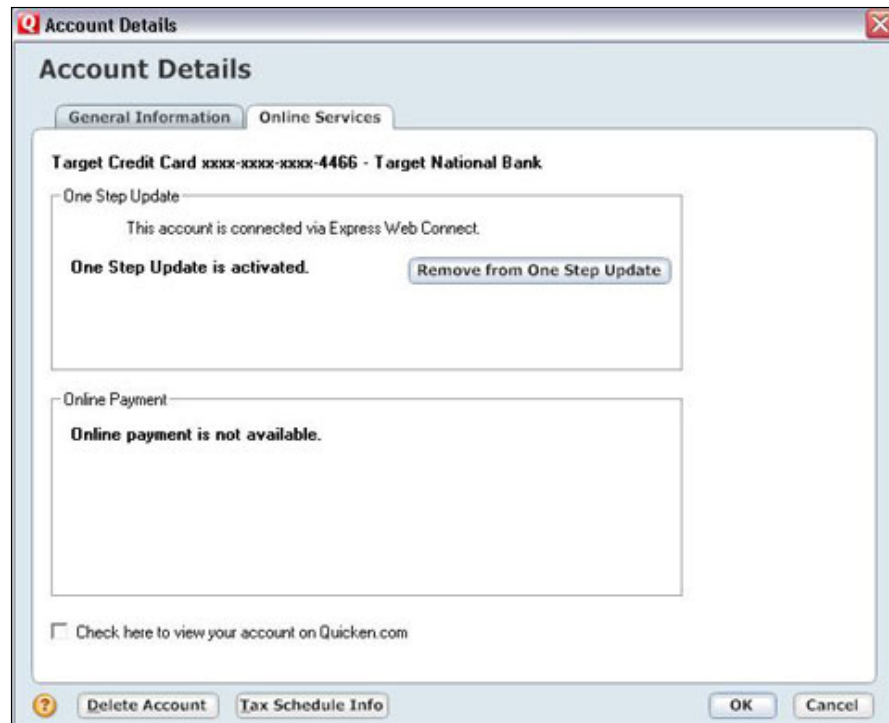
It is important that you perform the following instructions exactly as described and in the order presented. If you do not, your online banking service may stop functioning properly.

A. Deactivate Web Connect Only

1. Right click the account in the Quicken Account List
2. Select Edit Account from pop-up
3. Click the Online Service tab. In the One Step Update section, it will state the connection method the end user is using. To disable the account, click on the "remove from One Step Update" button.



NOTE: If account is connected with Web Connect it will show an option to Remove Connection. Click on this to deactivate the account.



B. Activate Web Connect Only

1. Log in onto Wauchula State Bank's website from an external browser to initiate a download of Web Connect file into Quicken. When presented with the below screen, choose the "Use and existing Quicken Account" radio button

You are downloading transactions for the following account:

- Financial Institution : Target National Bank
- Account type : Credit Card
- Account number :

If you have set up an account in Quicken to track this account, choose "Use an existing Quicken account" and then select it from the list. Otherwise, choose "Create a new Quicken account" and Quicken will add one for you.

Use an existing Quicken account: Target Credit Card xxxx-xxxx-xxxx-4466
Please choose from the list.

Create a new Quicken account: Credit Card at Target National Bank
Please type an account name.

Continue Cancel Help



NOTE: Now the account will be connected via Web Connect. Quicken may prompt to activate One Step Update after a successful Web Connect download. Please select No, do not activate and check the box to not be prompted again.

Activate One Step Update

Connect to KeyPoint Credit Union directly through Quicken with One Step Update.

Yes, activate One Step Update. I want to connect to KeyPoint Credit Union directly through Quicken.

No, do not activate One Step Update. I want to go to my financial institution website every time I want to update my account data.

Is online banking safe?
How does Quicken protect my financial information?
What if I don't have my username and password?

Don't show again

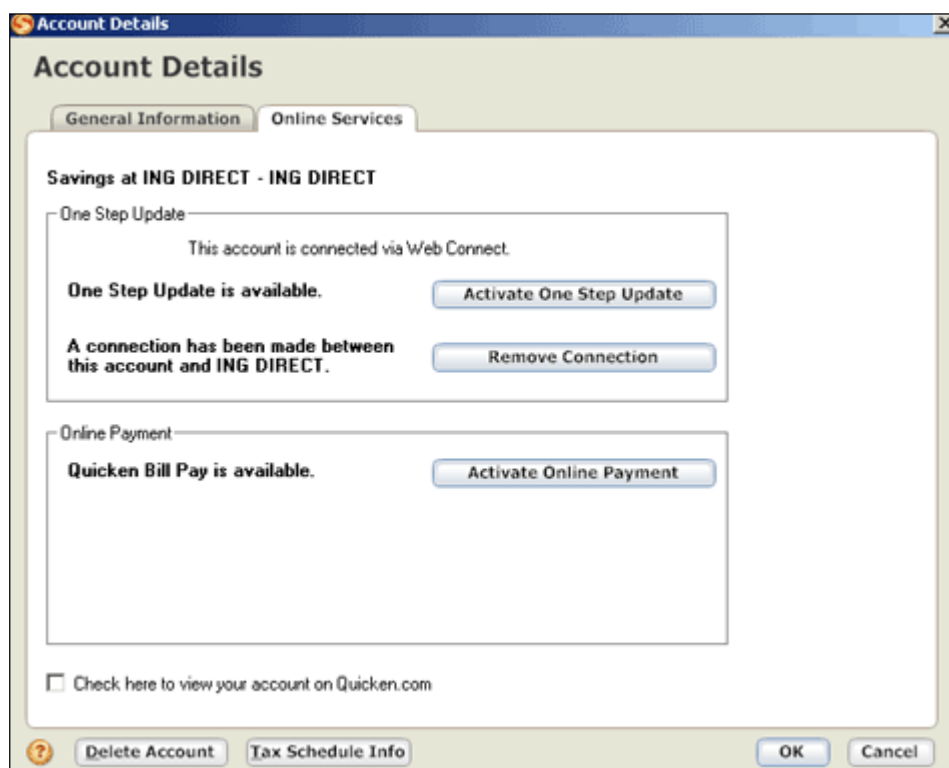
Activate Cancel

- Please be advised that the aggregation feature in Quicken Windows known as Express Web Connect will not be active for 2-3 business days after the Enhanced Online Banking & Bill Pay activation is complete. Please use Web Connect to download your transactions until that time.

1. Right click the account in the Quicken Account List
2. Select Edit Account from pop-up.



3. Click the "Activate One Step Update" button and follow the onscreen prompts to complete the One Step Update activation process. Now the account will be connected using Express Web Connect.



You will be prompted to provide your login credentials and a list of available accounts will be presented. Check any that you want to set up for Express Web Connect. Intuit will login to the online banking system daily on your behalf and collect the transactions available. When you want to process them, simply click One Step Update and they will automatically download into your accounts for processing.

If you wish to cancel this process, you will need to Deactivate Express Web Connect, which will delete the login token from Intuit's servers.